



Rumanek & Company Ltd.

Licensed Insolvency Trustee

	Yourself	Others	
Net Monthly Income			
Employment Income (Take-Home)	\$ _____	\$ _____	
Net Self Employment Income	\$ _____	\$ _____	
Net E.I. Benefits	\$ _____	\$ _____	
Pension / Annuities	\$ _____	\$ _____	
Child Tax Credit	\$ _____	\$ _____	
Universal Child Care Benefits	\$ _____	\$ _____	
Net Spousal / Child Support	\$ _____	\$ _____	
Rental Income	\$ _____	\$ _____	
Assistance from Family/Friends	\$ _____	\$ _____	
Other: _____	\$ _____	\$ _____	
TOTAL NET MONTHLY INCOME	\$ _____	\$ _____	\$ _____

Monthly Non-Discretionary Expenses

Child Support Payments	\$ _____	\$ _____	
Spousal Support Payments	\$ _____	\$ _____	
Child Care	\$ _____	\$ _____	
Medical Expenses	\$ _____	\$ _____	
Fines/Penalties by the Court	\$ _____	\$ _____	
Employment Related Expenses	\$ _____	\$ _____	
Other: _____	\$ _____	\$ _____	
NON-DISCRETIONARY EXPENSES	\$ _____	\$ _____	\$ _____

Monthly Discretionary Expenses for the Family Unit

Housing Expenses

Rent/Mortgage	\$ _____
Property Taxes/ Fees	\$ _____
Heating/Gas/Oil	\$ _____
Hydro	\$ _____
Water	\$ _____
Home Telephone	\$ _____
Cell Phone	\$ _____
Cable	\$ _____
Internet	\$ _____

Personal Expenses

Smoking	\$ _____
Alcohol	\$ _____
Lunches/Dining Out	\$ _____
Entertainment/Sports	\$ _____
Gifts/Donations	\$ _____
Kids Allowances	\$ _____
Misc	\$ _____
Bankruptcy Fees	\$ _____
Other: _____	\$ _____

Non-Recoverable Medical Expenses

Details: _____ \$ _____

Living Expenses

Food	\$ _____
Laundry/Dry Cleaning	\$ _____
Grooming/Toiletries	\$ _____
Clothing	\$ _____

Transportation Expenses

Car Payments	\$ _____
Repairs/Maintenance	\$ _____
Gasoline	\$ _____
Public Transportation	\$ _____

Insurance Expenses

Vehicle	\$ _____
House	\$ _____
Contents	\$ _____
Life	\$ _____

Proposal Payments	\$ _____
Other: _____	\$ _____

TOTAL MONTHLY DISCRETIONARY EXPENSES - Family Unit \$ _____

MONTHLY SURPLUS OR (DEFICIT) - Family Unit \$ _____

Name: _____ For the month of: _____

Signature: _____ Date: _____

www.rumanek.com

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